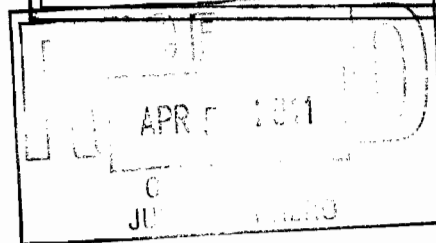



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April 5, 2011



VIA HAND DELIVERY

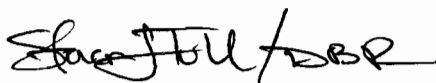
The Honorable Victor Marrero
United States District Court
Southern District of New York
500 Pearl Street
New York, New York 10007

Re: McIntire v. China MediaExpress Holdings, Inc., No. 11 Civ. 804 (VM)

Dear Judge Marrero:

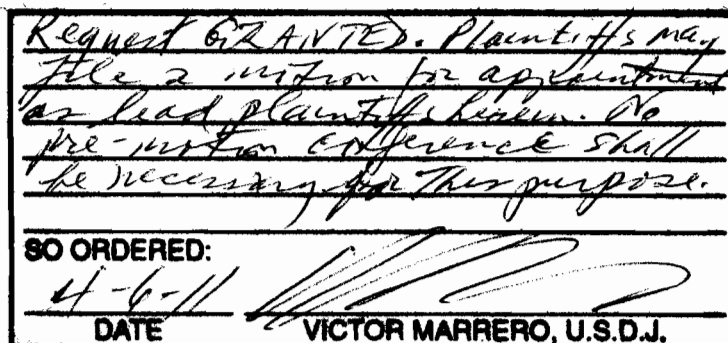
Our firm has been retained to represent several investors in China MediaExpress Holdings, Inc., and intends to file a motion for appointment as lead plaintiff in the above-referenced action today, April 5, 2011, pursuant to the deadline set by the Private Securities Litigation Reform Act ("PSLRA"), 15 U.S.C. § 78u-4(a)(3)(B). We write to respectfully request that, in light of the PSLRA's statutory filing deadline, the customary pre-motion conference be waived.

Respectfully submitted,



Steven J. Toll

Cc: All counsel of record (via electronic mail)



Cohen Milstein Sellers & Toll PLLC 88 Pine Street 14th Floor New York, NY 10005
t: 212 838 7797 f: 212 838 7745 www.cohenmilstein.com
Washington D.C. New York Philadelphia Chicago